

Date: July 12, 2024

To,
The Manager Listing,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400023

SCRIP CODE: 500306

Subject : Intimation of Record date and Rights Entitlement ISIN, in compliance with the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Madam,

This is in furtherance to the meeting of the Board of Directors of the Company (“the Board”) held on Sunday, July 09, 2023, approving the issue of equity shares of face value of ₹1/- each (“Equity Shares”) of the Company on rights basis to the eligible shareholders of the Company, **aggregating to Rs. ₹146.14 Crore** and such other terms & conditions of the proposed rights issue of the Company in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, read with the relevant circulars issued by the SEBI, in this regard, from time to time (hereinafter referred to as “**ICDR Regulations**” and the issue (“**Rights Issue**”).

In relation to the Rights Issue, we wish to inform you that the Rights Issue Committee of the Board of Directors at their meeting held today i.e. **Friday, July 12, 2024**, has further approved the following terms and conditions:

- a) **Record date:** In accordance with Regulation 42 of the Listing Regulation and Regulation 68 of the ICDR Regulation, for the purpose of determining the shareholders eligible to apply for the equity shares in the Rights Issue is **Friday, July 19, 2024** (“Record Date”).
- b) **Other terms of the Rights Issue:** To be included in the Letter of Offer to be filed by the Company.

Detail of the Rights Issue as approved in the Board Meeting dated July 09, 2023:

- a) **Type of Security :** Equity Shares (Fully Paid Up)
- b) **Rights Issue Price:** ₹25/- per Rights Equity Share;
- c) **Rights entitlement Ratio:** (1:1), i.e., 1 Rights Equity Share for every 1 Equity Share held by eligible shareholders as on the Record Date;
- d) **Number of Shares to be Issued :** 5,84,57,688 Equity Shares



Further, in terms of SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The ISIN of such Rights Entitlement is **INE903A20017**.

The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

The designated stock exchange in relation to the Rights Issue will be the BSE Limited, as approved by the Rights Issue Committee.

The meeting of the Rights issue Committee commenced at 4:30 p.m. and concluded at 5:30 p.m.

The above information is also available on the Company's website i.e. www.jaykayenterprises.com.

Kindly take the same on record.

**Thanking You,
Yours Faithfully,
For JayKay Enterprises Limited**

**Yogesh Sharma
Company Secretary and Compliance Officer
Membership No.: A29286**

